

Recipient: expresslink@humaninterest.com

Subject: 401(k) Introduction

Hi (Client),

Here is the introduction to our friends over at [Human Interest](#) .

Human Interest is the 401(k)/403(b) provider that fully integrates with 500+ payroll platforms. They offer white-glove service to our clients by helping with compliance, plan design, record-keeping, and providing fiduciary support. They also work hand-in-hand with financial advisors and are competitive and transparent in pricing.

Human Interest will assign the account executive you will be working with shortly. Please confirm the information below is correct.

Company Information

- Company Name:
- Contact Full Name:
- Contact Email:
- Contact Phone:
- # Employees:
- Existing 401(k): Yes/No
- Current Payroll Provider: